

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re: AGE REFINING, INC., Debtor.	§ § § § § §	Chapter 11 Case Case No. 10-50501
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**TRUSTEE'S WITNESS AND EXHIBIT LIST
FOR HEARING ON MARCH 4, 2011 AT 1:30 P.M.**

NOW COMES Eric J. Moeller, the Chapter 11 Trustee, and hereby submits this *Witness and Exhibit List* for the hearing to be held on March 4, 2011 at 1:30 p.m. on

- Motion Under Bankruptcy Rule 9019 to Approve Settlement and Release Agreement with Black & Veatch Corp. and Overland Contracting, Inc. [Doc. No. 845]
- Motion Under Bankruptcy Rule 9019 to Approve Settlement and Release Agreement with Certain Insurers and Underwriters [Doc. No. 839]
- Trustee's Motion to Modify Bid Procedures Order [Doc. No. 847]

WITNESSES

1. Eric J. Moeller, Chapter 11 Trustee [direct testimony to be given by proffer]
2. Lisa Trefger, CPA, Director of Business Administration and Regulatory Affairs for the Debtor
3. Michael Schmidt and/or Jenna Wittig of Global Hunter Securities

The Trustee reserves the right to call any witnesses designated by any other party, as well as call witnesses as required to rebut the testimony of any witness.

EXHIBITS

EX. NO.	DESCRIPTION	M A R K E D	O F F E R E D	O B J E C T	A D M I T	D A T E	ACTI ON TAK EN
1.	Settlement and Release Agreement with Overland Contracting, Inc. and Black & Veatch Corp.						

2.	Release and Settlement Agreement with Certain Insurers and Underwriters						
3.	Order Granting Motion Under Bankruptcy Rule 9019 and Approving the Settlement and Release Agreement with Black & Veatch Corporation and Overland Contracting, Inc.						
4.	Order Granting Motion Under Bankruptcy Rule 9019 and Approving the Settlement and Release Agreement with Certain Insurers and Underwriters						
5.	STG Settlement Summary dated 3/3/2011						
6.	Proposed Modified Bid Procedures						

The Trustee reserves the right to introduce any exhibit designated by any other party in interest.

The Trustee further reserves the right to supplement or amend this list or introduce any evidence necessary for rebuttal.

Dated: March 4, 2011

RESPECTFULLY SUBMITTED,

LANGLEY & BANACK, INCORPORATED

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MOELLER, CHAPR 11 TRUSTEE